South Carolina e-forms

1296 - Long Term Care - CLTC

GAPS – senior pharmacy program



www.scaccesshelp.org

E-Forms

- Available 24/7 to apply for services
- Multi-agency usage
- Makes the application process faster and more convenient for constituents
- Offers electronic benefits filing
- Eliminates traditional paper applications
- Makes applications simple to complete and easy to read
- Enables auto-population of forms by using data saved from previous forms
- eForms reduces clerical time 35-50%

If you are an adult (18+) who is aged, blind, or disabled and a resident of South Carolina, you can now submit your SC Medicaid Application online!

This Medicaid form is for **SC residents** only. It is for adults (18+) living at home **who are aged, blind, or disabled** and who need help to pay for health care services which will allow them stay in their home. It also is for someone who is living in a nursing home or is applying to live in a nursing home and needs help to pay for the nursing home care.

This form can be submitted electronically to the <u>State</u> DHHS Medicaid office or mailed to your <u>local</u> Medicaid Office. If you choose to submit electronically, you must print out the signature page and mail it to the <u>State</u> Medicaid office within 15 days.

NEW!! The look-back period for all transfers of resources that occur on or after February 8, 2006 has changed. Contact your local <u>Medicaid office</u> for details. If you are applying for a child, a family with children, or a woman who is pregnant, <u>click</u> <u>here</u> for a simpler form that better meets your needs.

You must register (on this site) to submit your Medicaid application electronically. All residents of South Carolina who are aged, blind, or disabled may print the form and mail to the local Medicaid office for processing. In order to save your Medicaid application and be able to go back to it at a later time, you must Register.

Fill out an online Medicaid Application form

South Carolina Department of Health and Human Services MEDICAID APPLICATION FOR

| | | ☐ Nursing Home ☐ Waiver | Services General Hospita | al | | | | | | | |
|--------|---|---|---|--|--|--|--|--|--|--|--|
| Coun | ty Name: | Case Number: | Date | Received: | | | | | | | |
| | At the end of this form, y | n is needed so that a determination of eligibility fo you will be asked to sign a statement that you und of your knowledge, and that you have not given a | derstand the questions and that you hav | e answered all the questions fully and | | | | | | | |
| 1. | Answer these questions if you are making this application for someone else. | | | | | | | | | | |
| Your | Name: | | Relationship to Applicant: | | | | | | | | |
| Your | Address: | | Home Phone Number: | | | | | | | | |
| | | | Work Phone Number: | | | | | | | | |
| | Do you o | or anyone else have any of the followi | ng for the applicant? ☐ Yes | ☐ No ☐ Don't Know | | | | | | | |
| | Name: | is a copy of the legal papers and the nar needing assistance (applicant)? | • | r than you. ☐ Aged (Age 65 and older) | | | | | | | |
| | | | | ☐ Disabled ☐ Blind | | | | | | | |
| Home | First e Address | Middle Mailing Address | Last (if different) | Home Phone Number | | | | | | | |
| | | | | Work Phone Number | | | | | | | |
| Nher | e is the applicant p | physically located now? | | | | | | | | | |
| f in a | medical facility, w | what was the date of admission? | | | | | | | | | |

| Date of Birth (Mo/Day/Year) | Sex | SC Resident (Yes or No) | US Citizen (Yes or No) | Marital Status | Social Security Number | Social Security or Railroad Retirement Claim Number | | | | |
|--|-----|----------------------------|---------------------------|-------------------|---|--|--|--|--|--|
| | | | | | | | | | | |
| Race: White African American Mexican Native American/American Indian Puerto Rican Cuban Hispanic Asian American/Oriental Refugee Entrant Other | | | | | | | | | | |
| Full name at birth: | | | | | Place of birth: (County and state where hospital or home in which he/she was born is/was located) | | | | | |

Give the following information about the applicant's spouse and children in the home under age 21. Also list any children in the home over age 21 with a disability.

| Name | Relationship | Birthday (Mo/Day/Yr) | Sex | Race | SC Resident (Yes or No) | Marital Status | 2 | Social Security or Railroad Retirement Claim Number (Optional) |
|------|--------------|-------------------------|-----|------|-------------------------------|-------------------|---|--|
| | Spouse | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |

South Carolina Medicaid Application

Step 1 of 12.

| This Medicaid Application | on is for: | | | | |
|--------------------------------|-------------------|----------------|-----------------|-----------------------------|----------------|
| Nursing Home | /aiver Services | General | Hospital | | |
| Are you completing this | form for yourself | or for some | eone else wi | no needs to apply t | for Medicaid? |
| OMyself OSomeone El | _ | | | , | |
| | | | | | |
| f you are filling out this for | m for someone els | se, please tel | I us a few thir | ngs about <u>yourself</u> . | |
| Last Name | | First Name | | Middle Initia | ıl |
| | | | | | |
| Address (Where you live) | | | Apartme | nt Number | |
| | | | | | |
| City | | State | Zip Code | | |
| , | | | | | |
| | | | | | |
| Home Telephone Number | | vvork i elep | hone Number | r | |
| Who is the person ne | eeding Medica | id? | | | |
| Applicant's Last Nam | ie | First | Name | | Middle Initial |
| | | | | | |
| | | | | | _ |
| How are you related | to the applica | n+2 | | | |
| | | | | | |
| ○ Spouse | ○Parent | Chile | d | OBrother/Sister | |
| Agency Rep | OI,R and A Spe | c. Othe | er | | |

| Do you or anyone you know have any of the following for the applicant? | | | | | | | | | |
|--|-----------------------|--------------|----------------|--|--|--|--|--|--|
| F | ower of Attorney | Yes OI | No ODon't Know | | | | | | |
| G | Guardianship | Yes O | No ODon't Know | | | | | | |
| C | Conservatorship | Yes O | No ODon't Know | | | | | | |
| If yes, give the name of the perso | n who has authority t | o act for th | ne applicant. | | | | | | |
| | | | | | | | | | |
| Please give us a copy (not original) of these legal papers. | | | | | | | | | |
| | View Terms and | d Definitio | ns | | | | | | |
| Nex | t Page | С | lose Form | | | | | | |
| | Select Step | V | Go | | | | | | |

You are currently on step: 1

The following are the terms and definitions used on the South Carolina Medicaid Application Form.

| Term | Definition | | | |
|--------------------------|---|--|--|--|
| Cash Surrender Value | A form of equity value a life insurance policy acquires over time. The amount of money a person may receive if they surrender their Life Insurance Policy before its maturity or the insured's death. Gross Cash Value less any outstanding loans and surrender charges. | | | |
| Face Value | Amount of basic death benefit contracted for at the time a life insurance policy is purchased. | | | |
| Fair Market Value (FMV) | The amount for which property can be sold on the open market in a particular geographical area. Also called, Current Market Value (CMV). An individual resides with a relative, in an assisted living, or nursing facility but has the desire to return home should his health permit. | | | |
| Intent to Return Home | | | | |
| Mortgage | A pledge or security of particular real estate for the payment of a debt or the performance of some other obligation within a specified period. | | | |
| Pre-need Burial Contract | An agreement whereby the buyer pays in advance for a burial that the seller agrees to furnish upon the death of the buyer or other designated individual. | | | |
| Promissory Note | A written unconditional agreement whereby one party promises to pay a specified sum of money at a specified time (or on demand) to another party. It may be given in return for goods, money loaned, or services rendered. | | | |

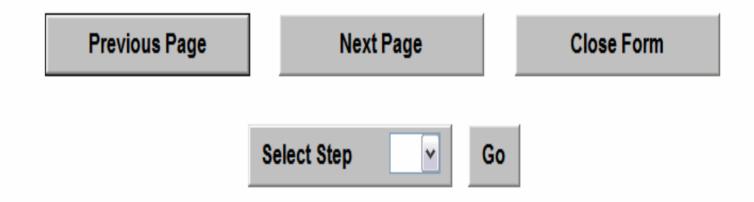
South Carolina Medicaid Application

Congratulations! You have completed 3 of 12 steps in this application.

You can continue with the application by clicking Next Page now, or you can pause at any time by clicking Close Form and choosing the options to save the information. Please note, in order to save the information you must be logged into the system by registering yourself.

If you need help completing this form, you may call the Medicaid Eligibility Office in your area.

Go to: www.dhhs.state.sc.us/dhhsnew/DHHSCountyOffices.asp to find the phone number.



South Carolina Medicaid Application

Non-registered applicants (did not set up an account, information will not be saved and cannot submit electronically)

You may mail, fax or deliver the application in person:

- a. Print the application by selecting "Print this Form". The "official state form" will appear (in Acrobat) with the information you entered. You may click on the printer icon on the toolbar or right click on the mouse and select "print".
- Sign the application on page 7, on the line labeled "Applicant/Beneficiary's Signature" following the section on Estate Recovery and
- c. Mail, fax or deliver the application (with the signature page) to your local DHHS Medicaid office. To find your local Medicaid office, go to: http://www.dhhs.state.sc.us/dhhsnew/DHHSCountyOffices.asp

Registered applicants: (have set up an account, information will be saved and can submit application electronically): When you submit electronically, your form is automatically saved. The option to print this form will appear after you submit the form. To mail, fax or deliver the application in person, follow the steps above.

To Electronically Submit the Application (registered users only)

- a. select "Submit Electronically"
- b. Print the application for your records (see a above)
- c. Sign the application on page 7, on the line labeled "Applicant/Beneficiary's Signature" following the section on Estate Recovery and
- d. Mail or fax the signature page (page 7) to the State DHHS Medicaid office listed below.

IMPORTANT! For electronically filed Medicaid Applications:

The signature page of the application needs to be received within 15 days of the electronic submission in order to keep the date of electronic submission as your original application date. Otherwise, the date of the application will be changed to the date the signature page is received by the DHHS office.

The signature page for electronically filed applications must be mailed or faxed to:

SC Department of Health and Human Services (SC DHHS)
Division of Central Institutional Unit
P.O Box 2364
Columbia, SC 29202-2364

Questions? Phone: 803-898-2635 or 1-888-549-0820 (toll-free)

Fax: 803-255-8350

For a list of verification documents, go to:

http://www.dhhs.state.sc.us/dhhsnew/includes/checklists/Checklist%20for%20FM%201296%20ME.doc

To print a copy of your application at a later date, go to the 'My Forms' section of the site.

- Close and Save your information
- Print this form (requires Acrobat Reader version 5 or 6)



*For a list of verification documents, go to: http://www.dhhs.state.sc.us/dhhsnew/includes/checklists/Checklist%20for%20FM%201296%20ME.doc

OClose and Exit the form

OK

Step 1

South Carolina Medicaid Application

PLEASE READ THIS IMPORTANT INFORMATION ABOUT YOUR PRIVACY RIGHTS

The information on this form may contain personal information such as health, financial, and identifying data that you may want to keep confidential. If you choose to continue with the option you selected, SC Access protects this information from unauthorized or unintentional access. If you have chosen to save this data, you are not authorizing SC Access to share it in whole with any third-parties for any reason. If you have chosen to submit this data to the provider, it will only be available to that provider. You have the right to choose not to save or submit this information now.

If you click Yes below it means you have read about your rights and request that the information be saved for the purposes stated above.

Are you ready to continue with the option you selected to save or submit?

Yes, I understand my privacy rights and want to continue with my selection.

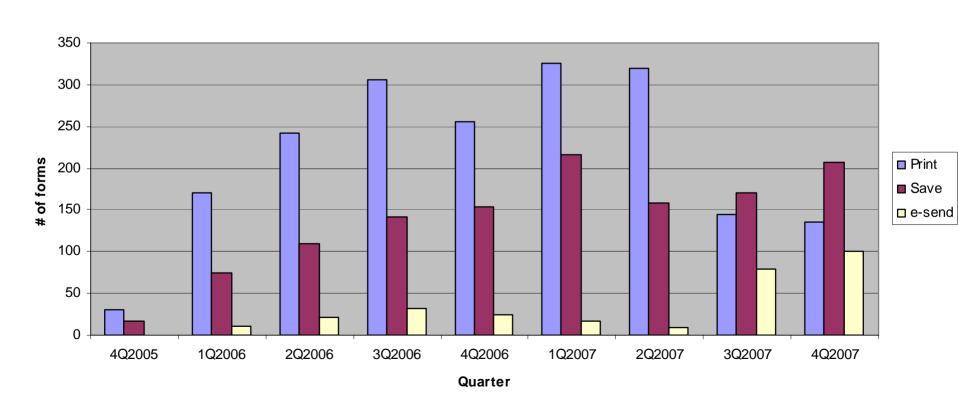
No, I want to return to the previous page so I can choose another option.

Medicaid Eligibility Frequently Asked Questions

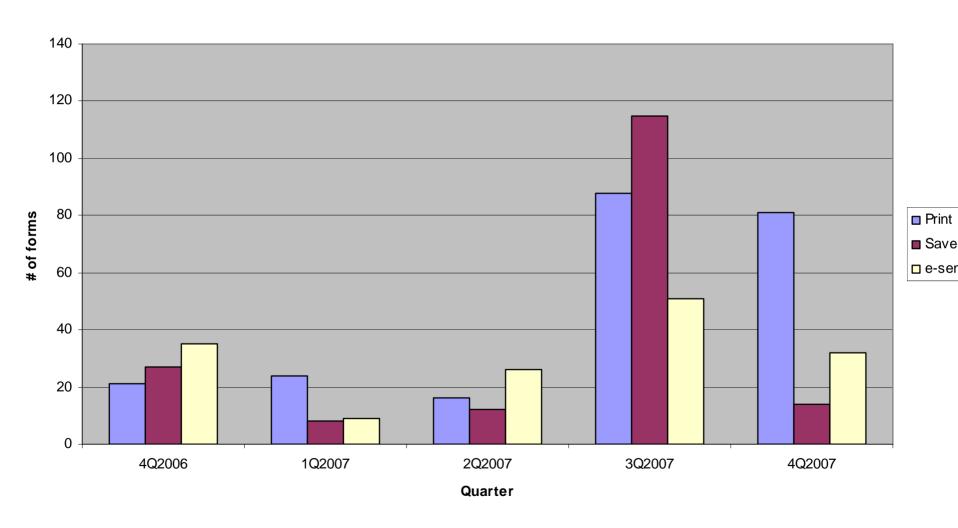
Read the Medicaid Recovery Estate Brochure

If the applicant has a disability and has not applied for SSI or SSDI, you may want to call the Social Security Office toll-free at 1-800-772-1213 to see if you are eligible.

Medicaid LTC (1296) eform Online 10/05 E-submit in 2 counties only Added 4 more counties to E-submit 4/06 E-Submit statewide 7/07



GAPS e-form went online 9/15/2006



| | Print | Save | E-send | Total |
|-------|-------|------|--------|-------|
| 1296 | 1930 | 1248 | 293 | 3471 |
| GAPS | 230 | 176 | 153 | 559 |
| Total | 2160 | 1424 | 446 | 4030 |

Medicaid LTC (1296) eform

Went online October 2005

E-submit in 2 counties only

Added 4 more counties to E-submit April 2006

E-Submit statewide July 2007

GAPS

Went online 9/15/06 – statewide e-submit

Future E-forms

- ABD/SLMB/QMB (DHHS)
- Medicaid for the Working Disabled (DHHS)
- Food Stamps
- DDSN
- Housing